

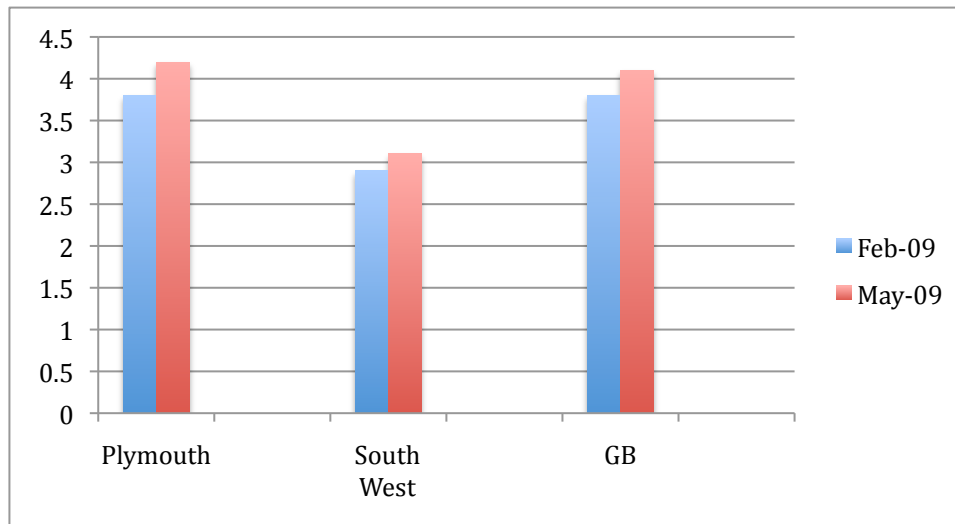
Plymouth Employment & Skills Board – Employment Report

April – June 2009

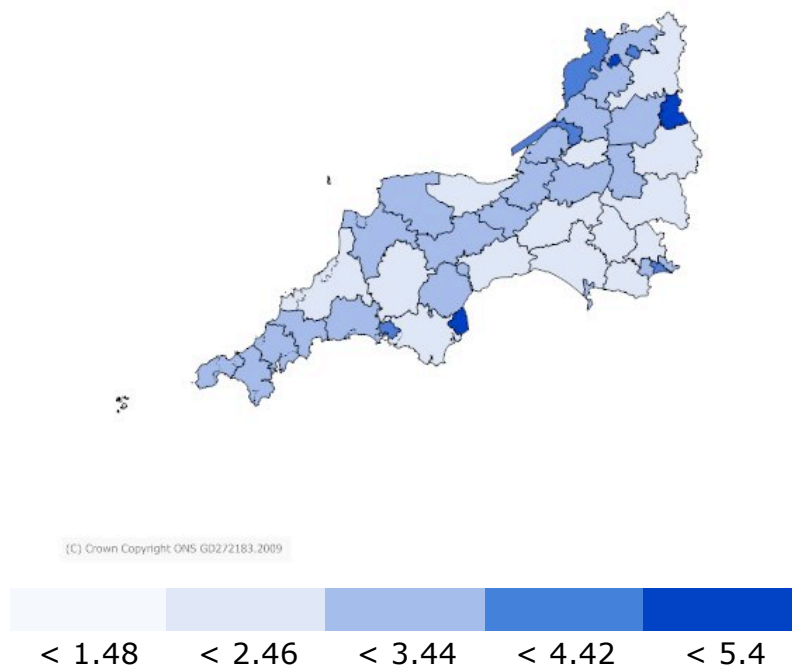
1st July 2009

Unemployment data for quarter¹

Unemployment in Plymouth, over the period February 2009 – May 2009, has continued to grow (3.9% to 4.2%) at a faster rate than in the South West (2.9% to 3.1%), and continues to be higher overall than in Great Britain (3.8% to 4.1%).



Consequently Plymouth is moving towards becoming one of the unemployment 'black' spots in the region.



¹ Source of all data: NOMIS (01.07.2009)

Plymouth Employment & Skills Board – Employment Report

April – June 2009

1st July 2009

Job Losses and Gains for Quarter – January 09 to March 09

This data is culled from a variety of sources, including local press and reports from agencies working in the employment field. The information provided is intended to give an understanding of the dynamics of change within the local economy and labour market, and is not claiming to represent officially vetted data. The losses and gains cover announcements made during this quarter, not necessarily employment starts or finishes during this period.

Overall Job Gains reported for quarter: (last quarter 156)

Overall Job Losses reported for quarter: (last quarter 1330)

New Business registrations for quarter: not yet known (It is hoped that a source for this data will be established for future reports.)

Job Creations

Engineering/Manufacturing

Company	Activity	No of jobs	Date	Comment
Pipex	Specialist pipe manufacturing in thermoplastic and composites	80	2009	Investment in future growth

Marine Industries

Company	Activity	No of jobs	Date	Comment
Princess Yachts	Yacht manufacturing	200	2010 - 2011	Agreement to lease 15 acres of land at South Yard (former Devonport Naval Base land) will enable production of larger yachts and could lead to 200 additional jobs

Medical and Healthcare

Plymouth Employment & Skills Board – Employment Report

April – June 2009

1st July 2009

Company	Activity	No of jobs	Date	Comment
Squirrel Medical	Contract to supply high tech mattresses to NHS	10		Likelihood of further 12 jobs created, plus additional 18 if manufacturing in this area

Tourism and Leisure (inc Retail)

Company	Activity	No of jobs	Date	Comment
Plymouth & SW Co-operative Society	Retail	32 (part-time)	Spring 09	New store on the Barbican
Heaven	Restaurant	11	May 09	New restaurant
Sainsburys	Food retail	30	May 09	Refurbishment of Somerfield store at Torpoint
Fashion Direct	Retail	12	June 09	Opening in former Woolworth store in Tavistock
Waitrose	Retail	35	May 09	Refurbishment & expansion of Saltash store
St Mellion Resort	Leisure	175 (est. new jobs)	By 2010	New look resort officially launched in June 2009, to employ 375 people by 2010

Business Services

Company	Activity	No of jobs	Date	Comment
Succession Advisory Services (SAS)	Financial services	100	2009/10	Based in Tamar Science Park
Succession Commercial Services	Commercial services	30	2009	Sister company to above, also to be based in Tamar Science Park

Creative Industries

None reported

Plymouth Employment & Skills Board – Employment Report

April – June 2009

1st July 2009

Other sectors

Company	Activity	No of jobs	Date	Comment
Cornish Crisp Company	Potato crisp producer	3	May 2009	Callington
Booker Wholesale	Wholesaler	6	May 09	Revamping of Honicknowle depot

Plymouth Employment & Skills Board – Employment Report

April – June 2009

1st July 2009

Job Losses

Engineering/Manufacturing

Company	Activity	No of jobs	Date	Comment
Toshiba	Electronics manufacturing	270	By July 2009	Concentration of flat-screen tv production in Poland
Gleason Cutting Tools	Automotive related manufacturing	25	May 09	68 jobs lost in total
Morris Engineering	Machine shop sub-contracting	8	April 09	Reduction in contracts from aerospace and oil companies
Atlantic Inertial Systems	Defence aero hardware & software	40	June 2009	
Kawasaki Precision Machinery	Manufacturing	50	Summer 2009	Expectations of up to 50 redundancies due to reduced demand for next 12 months
Barden Corporation (UK) Ltd	Precision bearing manufacturing	35	July 2009	30 day consultation period began 10 June
X-Fab	Semiconductor manufacturing	65	August 09	Not recession related – planned reduction

Marine Industries

Company	Activity	No of jobs	Date	Comment
Boston Marine	Oceanography	15	April 16	Probable move to Scotland after failure to gain planning permission for development

Medical and Healthcare

None reported

Tourism and Leisure (inc Retail)

Company	Activity	No of jobs	Date	Comment
Harvey World Travel	Travel Agency	12	June 09	Liquidation of company affecting 16 branches nationally

Plymouth Employment & Skills Board – Employment Report

April – June 2009

1st July 2009

Business Services

Company	Activity	No of jobs	Date	Comment
118118	Telephone information service	Not known	Announced April 09	Reduction in calls received
Cheltenham & Gloucester	Building Society/Bank	5	Summer 09	Closure of C&G branch network by Lloyds TSB
Lloyds Bank	Bank	11	By December 09	Closure of Plymouth commercial service

Creative Industries

None reported

Other sectors

Company	Activity	No of jobs	Date	Comment
Post Office	Post Office services	8	July 09	Closure of post office in Derry's store, Plymouth city centre

Plymouth Employment & Skills Board – Employment Report

April – June 2009

1st July 2009

Summary this quarter (April – June 2009)

	Job Gains	Job Losses
Engineering/Manufacturing	80	493
Marine Industries	200	15
Medical and Healthcare	10	
Tourism and Leisure (inc Retail)	295	12
Business Services	130	16
Creative Industries		
Other sectors	9	8
TOTALS	724	544

NB Marine Industry job gains are speculative and long term

Summary last 3 quarters (October 08 – June 09)

	Job Gains	Job Losses
Engineering/Manufacturing	80	774
Marine Industries	200	595
Medical and Healthcare	50	15
Tourism and Leisure (inc Retail)	576	462
Business Services	160	19
Creative Industries		164
Other sectors	251	741
TOTALS	1317	2770