

## Employment Report

April – June 2010

1<sup>st</sup> July 2010

### Unemployment data for quarter

	March 10	April 10	May 10	June 10
<b>Plymouth</b>	<b>6,489 (4.0%)</b>	<b>6,312 (3.9%)</b>	<b>6,043 (3.7%)</b>	<b>5,980 (3.7%)</b>
<b>South West</b>	<b>94,277 (3.0%)</b>	<b>89,074 (2.9%)</b>	<b>83,751 (2.7%)</b>	<b>79,311 (2.5%)</b>
<b>Great Britain</b>	<b>1,558,194 (4.2%)</b>	<b>1,512,278 (4.1%)</b>	<b>1,447,035 (3.9%)</b>	<b>1,388,761 (3.8%)</b>

**Source: NOMIS**

The rate of unemployment in Plymouth over the quarter has remained below the rate for Great Britain and significantly higher than that for the South West region. Unemployed has continued to fall, but at a slower rate than either nationally or within the region.

### Job Losses and Gains for Quarter – April 2010 to June 2010

**Overall Job Gains reported for quarter: 688** (last quarter 70)

**Overall Job Losses reported for quarter: 280** (last quarter 432)

**New Business registrations for quarter:** not yet known (It is hoped that a source for this data will be established for future reports.) The latest NOMIS data for VAT business registrations shows that in 2007 new business registration in Plymouth was growing at a faster rate than that nationally (11.8% of year end stock of registered businesses, compared to 10.2% for Great Britain and 8.9% for the South West region).

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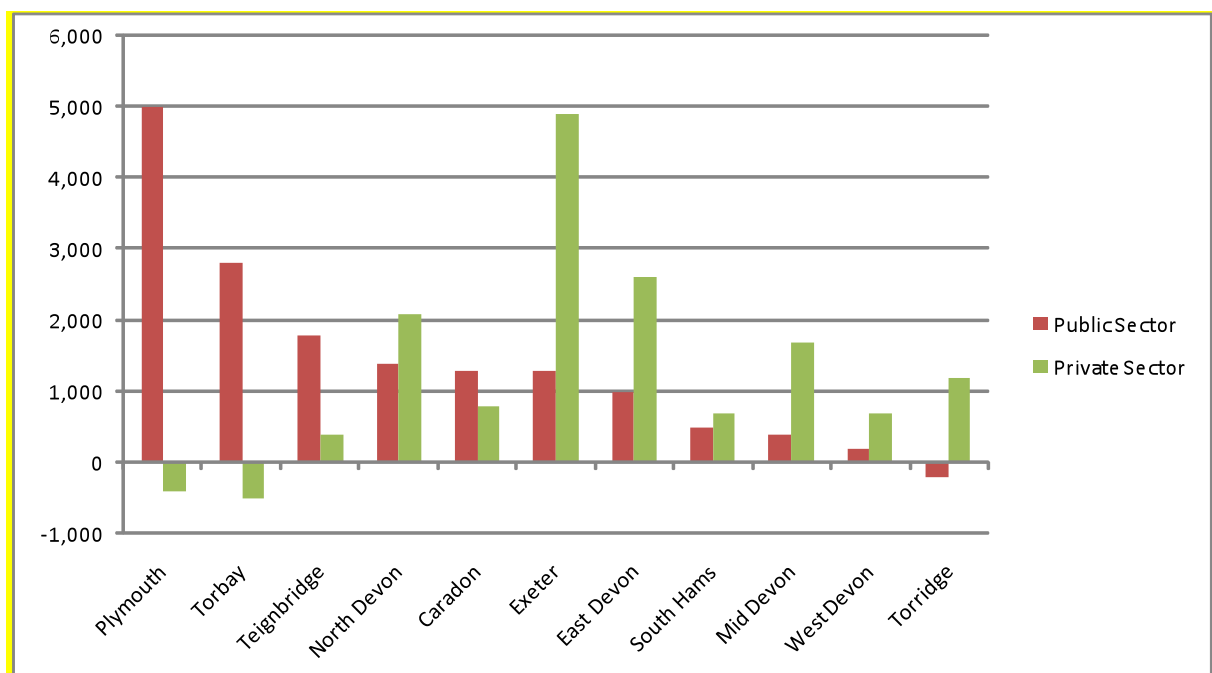
1<sup>st</sup> July 2010

## Public Sector Spending Cuts

Employment in Plymouth is likely to be significantly affected in coming years by planned reductions in public expenditure. To provide a context for this the table below illustrates data from a recent report by SLIM to Plymouth ESB and shows how public sector employment in the City grew from 2003 to 2008 while private sector employment shrank over the same period. Comparisons are given with other areas within Devon.

In 2008 39,500 people were employed in Plymouth in public administration, education and health, representing 36.9% of the workforce (compared with 28.7% in South West and 27.0% in GB). (Figures exclude HM Forces.)

**Figure 1: Change in employment volumes, public vs private sector, by local authority district, 2003 - 2008**



Source: Annual Business Inquiry (via Nomis)

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### Job Creations

#### Engineering/Manufacturing

Company	Activity	No of jobs	Date	Comment
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#### Marine Industries

Company	Activity	No of jobs	Date	Comment
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#### Medical and Healthcare

Company	Activity	No of jobs	Date	Comment
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#### Tourism and Leisure (inc Retail)

Company	Activity	No of jobs	Date	Comment
Furniture World	Furniture Retail	30	June	New store in Coypool Retail Park
Tesco	Food Retail	200	August	New store opening in Callington

#### Business Services

Company	Activity	No of jobs	Date	Comment
The Money Group	Financial Services	300	June	Truro-based company looking for call centre as base of diversified services including financial management and individual voluntary agreements. Jobs to include managerial posts, IT consultants and call centre staff.

#### Creative Industries

Company	Activity	No of jobs	Date	Comment
TwoFour	Media Company	5	July	Creative and Digital Apprenticeship places, in collaboration with Plymouth College of Art

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### Other sectors

Company	Activity	No of jobs	Date	Comment
City Gent Barbers	Barbershop	3	June	New business venture in North Hill
Church of Scientology	Religious organisation	150	2010/11	After completion of £2.5m renovation of Royal Fleet Club which was recently purchased.

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### Job Losses

#### Engineering/Manufacturing

Company	Activity	No of jobs	Date	Comment
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#### Marine Industries

Company	Activity	No of jobs	Date	Comment
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#### Medical and Healthcare

Company	Activity	No of jobs	Date	Comment
Veeda Clinical Research	Drug safety trials	32	May	£1.2m contract stalled and global research has caused firm to lay off staff. It hopes to re-engage some staff when demand picks up

#### Tourism and Leisure (inc Retail)

Company	Activity	No of jobs	Date	Comment
Derrys	Department Store	160	June	Vergo Retail Ltd in administration. Store to close unless buyer found
Royal Fleet Hotel	Hospitality	18	June	Closure as fund unprofitable in current market
Elvi	Fashion retail	6	May	Closure due to economic downturn and cold weather

#### Business Services

Company	Activity	No of jobs	Date	Comment
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#### Creative Industries

Company	Activity	No of jobs	Date	Comment
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#### Other sectors

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Company	Activity	No of jobs	Date	Comment
EDF	Utility Company			Closure of Plymouth office – work to be undertaken from Exeter
Vange Scaffolding	Scaffolding company	14	June	Company in administration – 335 redundancies of which 14 are in Plymouth
West of England Bakeries Ltd	Bakery	50	June	Company in administration. Talks in progress with hopes of new ownership

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### Summary this quarter (April – June 2010)

	<b>Job Gains</b>	<b>Job Losses</b>
<b>Engineering/Manufacturing</b>		
<b>Marine Industries</b>		
<b>Medical and Healthcare</b>		<b>32</b>
<b>Tourism and Leisure (inc Retail)</b>	<b>230</b>	<b>184</b>
<b>Business Services</b>	<b>300</b>	
<b>Creative Industries</b>	<b>5</b>	
<b>Other sectors</b>	<b>153</b>	<b>64 (+ EDF)</b>
<b>TOTALS</b>	<b>688</b>	<b>280 (+ EDF)</b>

### Summary last 4 quarters (July 09 – June 10)

	<b>Job Gains</b>	<b>Job Losses</b>
<b>Engineering/Manufacturing</b>	<b>22</b>	<b>185</b>
<b>Marine Industries</b>	<b>80</b>	<b>90</b>
<b>Medical and Healthcare</b>		<b>32</b>
<b>Tourism and Leisure (inc Retail)</b>	<b>298</b>	<b>228</b>
<b>Business Services</b>	<b>300</b>	<b>20</b>
<b>Creative Industries</b>	<b>5</b>	
<b>Other sectors</b>	<b>237</b>	<b>592 (+ EDF)</b>
<b>TOTALS</b>	<b>942</b>	<b>1147 (+ EDF)</b>